APR 11 1975 -2 45 PM

MANUFACTURING AGREEMENT SUPPLEMENT NO. 1 INTERSTATE COMMERCE COMMISSION

dated as of April 1, 1975, between PULLMAN INCORPORATED (Pullman-Standard Division) (hereinafter called the Manufacturer) and TRAILER TRAIN COMPANY (hereinafter >called the Company).

The parties hereto have heretofore entered into a Manufacturing Agreement dated as of January 1, 1975, which was filed and recorded with the Interstate Commerce Commission pursuant to Section 20c of the Interstate Commerce Act on January 16, 1975 at 1:25 p.m., recordation number 7775, which provides for the execution and delivery from time to time of supplements thereto each substantially in the form hereof for the purpose of subjecting to said Manufacturing Agreement additional units of new, standard gauge railroad equipment.

The units of railroad equipment described in Item 1 of Annex A hereto are hereby subjected to said Manufacturing Agreement. The information set forth in Annex A hereto in respect of such units of railroad equipment, and set forth in Items 2, 3 and 4 of said Annex A, is hereby incorporated into Annex A to the Manufacturing Agreement as though originally set forth therein; provided, however that such information shall apply and refer only to the units of railroad equipment described in Annex A hereto.

IN WITNESS WHEREOF, the parties hereto, each pursuant to due corporate authority, have caused these presents to be signed in their respective corporate names by duly authorized officers and their respective corporate seals to be hereunto affixed and duly attested, all as of the day, month and year first above written.

> PULLMAN INCORPORATED (Pullman-Standard Division)

Vice President

(Corporate Seal)

Attest:

TRAILER TRAIN COMPANY

Vice President - Finance and Treasurer

(Corporate Seal)

Attest:

Assistant &e¢retary

STATE OF ILLINOIS)

OUNTY OF COOK

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On this and day of April, 1975, before me personally appeared N. V. Reichert, to me personally known, who, being by me duly sworn, says that he is the Vice President-Finance and Treasurer of TRAILER TRAIN COMPANY, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Jo-Anw Frank
Notary Public

(NOTARIAL SEAL)

My Commission Expires: 6/26/76

STATE OF ILLINOIS)

OUNTY OF COOK

SS:

On this day of April, 1975, before me personally appeared lamas lambda, to me personally known, who being by me duly sworn, says that he is here lambdant of PULLMAN INCORPORATED (Pullman-Standard Division), that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation; that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Notary Public

(NOTARIAL SEAL)

My Commission Expires:

ANNEX A PULLMAN INCORPORATED (PULLMAN-STANDARD DIVISION) (Manufacturer)

TRAILER TRAIN COMPANY (Company)

Item 1:

<u>Description</u>	Quantity	Company's Car Numbers (Inclusive)	Unit Base Price	Month of Delivery	Specification (Contract Number)
89'4", 70-Ton capacity, hydraulic draft gear low level flat car	112	850770 - 850881	\$29,368.00	May 1975	T-6074-P
89'4", 70-Ton capacity, hydraulic draft gear low level flat car	36	850882 - 850917	\$29,368.00	May 1975	T-7074-P
89'4", 70-Ton capacity, hydraulic draft gear standard level, all purpose flat car	150	973801 - 973950	\$30,627.54	May - June 1975	4074-C

Item 2: June 30, 1975

Item 3: May 20, 1975

Item 4: 200 South Michigan Avenue, Chicago, Illinois 60604

MANUFACTURING AGREEMENT SUPPLEMENT NO. 1 APR 11 1975 - 2 45 PM

INTERSTATE COMMERCE COMMISSION

dated as of April 1, 1975, between PULLMAN INCORPORATED (Pullman-Standard Division) (hereinafter called the Manufacturer) and TRAILER TRAIN COMPANY (hereinafter called the Company).

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The units of railroad equipment described in Item 1 of Annex A hereto are hereby subjected to said Manufacturing Agreement. The information set forth in Annex A hereto in respect of such units of railroad equipment, and set forth in Items 2, 3 and 4 of said Annex A, is hereby incorporated into Annex A to the Manufacturing Agreement as though originally set forth therein; provided, however that such information shall apply and refer only to the units of railroad equipment described in Annex A hereto.

IN WITNESS WHEREOF, the parties hereto, each pursuant to due corporate authority, have caused these presents to be signed in their respective corporate names by duly authorized officers and their respective corporate seals to be hereunto affixed and duly attested, all as of the day, month and year first above written.

PULLMAN INCORPORATED (Pullman-Standard Division)

Vice President

(Corporate Seal)

Attest:

Assistant Secretar

TRAILER TRAIN COMPANY

Vice President - Finance

and Treasurer

(Corporate Seal)

Attest:

Assistant/Secretary

STATE OF ILLINOIS)

OUNTY OF COOK

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On this and day of April, 1975, before me personally appeared N. V. Reichert, to me personally known, who, being by me duly sworn, says that he is the Vice President-Finance and Treasurer of TRAILER TRAIN COMPANY, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

So-Anny Frank
Notary Public

(NOTARIAL SEAL)

My Commission Expires: 6/26/76

STATE OF ILLINOIS)

OUNTY OF COOK

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Notary Public

(NOTARIAL SEAL)

My Commission Expires: May 1,1978

ANNEX A PULLMAN INCORPORATED (PULLMAN-STANDARD DIVISION) (Manufacturer)

TRAILER TRAIN COMPANY (Company)

Item 1:

<u>Description</u>	Quantity	Company's Car Numbers (Inclusive)	Unit Base Price	Month of Delivery	Specification (Contract Number)
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